

Price developments for December'18 – January'19

As at 31st January 2019

- This publication outlines price developments for electronic communications in December 2018 & January 2019.
- Main items of this publication:
 - ✓ new plans and bundle add-ons;
 - \checkmark changes to existing offers and services; and
 - $\checkmark\,$ comparison between plans and offers of different service providers.
- This document is not intended to provide an exhaustive description of the plans that are mentioned. More information can be retrieved from the website of local service providers (also refer to links in Slide 16).
- All figures quoted in this presentation include VAT but exclude excise tax.



Abbreviations

ETF On-net Off-net FTF FTM FTI MTF MTF MTM MTI T&Cs PPU Outside bundle rates

Early termination fee SMS/calls terminating on the same network SMS/calls terminating on a different network fixed-to-fixed fixed-to-mobile fixed-to-international mobile-to-fixed mobile-to-mobile mobile-to-international terms and conditions pay per use rate per Mb / per minute / per SMS when exceeding monthly allowance



Outline of contents

Effective as at December'18

Melita	New fixed broadband speeds for Flexi Bundle (slide 4)
Melita	Launch of 'Big Blue Unlimited' plans for bundles (slide 5)
Melita	Launch of 'Big Blue Unlimited' plans (slide 6)
Melita	Launch of 'Big Business Data' plans(slide 7)
GO	Launch of 'Business Infinity Mobile plans (slide 8)

Effective as at January'19

Vodafone 'Red' post-paid mobile plans updated (Slide 9)



 Better download and upload speeds for existing and new subscribers to Melita's 'Flexi Bundle'. Entry-level package now with 250Mbps download speed instead of 100Mbps.

Flexi Bundle	Internet Fibre Power 250Mbps	Internet Fibre Power 500Mbps	Internet Fibre Power 1000Mbps	
Monthly access fee (24-month contract term)	€32.99	€39.99	€49.99	
Monthly access fee (month-on-month)	€42.99	€49.99	€59.99	
Installation fee		stallation charge for a 24-mon		
(one-time)		ation charge for a month-on-n	nonth contract	
Availability	Available in	all localities	Limited to certain localities	
	Fixed broadband			
Download speed	250Mbps	500Mbps	1000Mbps	
Upload speed	15Mbps	20Mbps	20Mbps	
Download limit	Unlimited			
	Pay	/-TV		
Pay-TV Starter	20 Digital channels + 9 HD channels			
	Fixed te	lephony		
Telephony fixed line	Fixed-to-fixed calls at €	0.05/minute and fixed-to-mob	oile calls at €0.23/minute	
	Optional	add-ons		
90+ TV channels	+€5.00 per month			
140+ TV channels	+€15.00 per month			
Unlimited fixed calls	+€3.00 per month			
Unlimited fixed and mobile calls	+€8.00 per month			



'Big Blue Unlimited' mobile telephony plans launched by Melita (1) effective as at December 2018

- 'Big Blue Unlimited' mobile telephony plans now on offer, replacing the 'Unlimited' paymonthly plans.
- The new range includes plans that are offered solely stand-alone (see table below) and others that are offered solely with the 'Flexi Bundle' (see table in next slide).

'Big Blue Unlimited' plans (Available only in stand-alone) – SIM only	nly in stand-alone) – Big Blue Unlimited 5 Big Blue Unlimited 10		Big Blue Unlimited 30		
Monthly access fee (24-month contract term)	€25.00	€35.00	€50.00		
Monthly access fee (month-on-month)	€35.00	€45.00	€60.00		
Data allowance	5GB	10GB	30GB		
Melita Wifi data allowance	50GB				
Voice minute allowance	Unlimited calls to all local numbers from Malta and anywhere in the EU Unlimited calls to all local numbers and to all EU, Australia, Canada, China and USA numbers				
SMS allowance	Unlimited SMS to all local numbers from Malta and anywhere in the EU				
	Outside bı	Indle rates			
Data (MB)		€5.00 per 1GB			
	Optional add-ons				
100 minutes towards EU, AU, Canada, China & USA	+€3.00		alicabla		
500 minutes towards EU, AU, Canada, China & USA	+€10.00	– Not applicable			



'Big Blue Unlimited' mobile telephony plans launched by Melita (2) effective as at December 2018

- New 'Flexi Bundle' subscribers may also get one of the 'Big Blue Unlimited' plans as an add-on to the 'Flexi Bundle' subscription.
- 'Big Blue Unlimited 20' and 'Big Blue Unlimited 60' allow for continued usage of mobile data once standard monthly data allowance is fully consumed, but at a lower download speed of 1Mbps.

'Big Blue Unlimited' plans (available only with Flexi-bundle) – SIM Only			Big Blue Unlimited 60	
Monthly access fee (24-month agreement)	€25.00	€35.00	€50.00	
Monthly access fee (month-on-month)	€35.00 €45.00		€60.00	
Data allowance – local and EU roaming	10GB	60GB		
Melita WiFi data allowance	50GB			
Unlimited data	Not applicable Unlimited data with download speed up to 1Mbps when the standard monthly allowance is exceeded.			
Voice minute allowance	Unlimited calls to all local numbers from Malta and anywhere in the EU Unlimited calls to all local numbers and to all EU, Australia, Canada, China and USA numbers			
SMS allowance	Unlimited SMSs to all local numbers from anywhere in the EU			
Outside bundle rates				
Mobile data	€5.00 per 1GB Not applicable			



'Business Big Data' mobile telephony plans launched by Melita effective as at December 2018

 'Business Big Data' plans now available to Melita's existing and new business clients, replacing 'Business Big Data 4', 'Business Big Data 12' & 'Business Big Data 30'.

'Business Big Data' plans – SIM Only	Business Big Data 5	Business Big Data 20	Business Big Data 50		
Monthly access fee (24-month contract term)	€30.00	€45.00	€65.00		
Monthly access fee (month-on-month)	€40.00	€55.00	€75.00		
Data allowance	5GB	20GB	50GB		
Melita Wifi data allowance	50GB				
Voice minute allowance	Unlimited calls to all local numbers from Malta and anywhere in the EU				
SMS allowance	Unlimited SMS to all	local numbers from Malta and	d anywhere in the EU		
Additional allowances	100 minutes and 100Unlimited calls and 200SMS toSMSs to group 1 countriesSMS to group 1 countries50 min		Unlimited calls and 200 SMS to group 1 countries + 50 minutes & 50 SMS to group 2 countries		
	Outside bundle rates				
Data (MB)	€5.00 per 1GB				

List of countries found in group 1 and group 2 can be found here: <u>https://www.melita.com/mobile_category/international-rates/</u>



- GO's 'Business Infinity Mobile' plans updated with new access fees and allowances.
- The plans below are not available on a month-on-month basis.

'Business Infinity Mobile' plans – SIM only	Business Infinity Mobile One	Business Infinity Mobile Two	Business Infinity Mobile Three	
Monthly access fee (24-month contract term)	€39.00	€60.00	€85.00	
Monthly access fee (with 'Business Infinity' bundle)	€35.00	€51.00	€63.00	
Data allowance	7GB	7GB 15GB		
Voice minute allowance	Unlimited calls to all local numbers from anywhere in the EU (zone 1)			
SMS allowance	Unlimited SMS to al	l local numbers from anywher	re in the EU (zone 1)	
Additional allowances	60 minutes + 60 SMS toNot applicableinternational numbers (Any country outside zone 1)		240 minutes + 240 SMS to international numbers (Any country outside zone 1)	
	Outside bı	undle rates		
Data (MB)	€5.00 per 500MB			
	Optional	add-ons		
GO Travel	Not ap	+€15.00 every 3 days for 100 minutes, 500MB & free incoming calls whilst travelling outside the EU.		

List of countries found in zones 1 to zones 6 can be found here: <u>https://tinyurl.com/y7au4r5e2</u>



- New plans introduced under Vodafone's 'Red' post-paid line-up, entitled 'Super' and 'Giga'.
- Existing plans the 'Data' and 'Voice' plans now include bigger data allowances.
- The new 'Super' and 'Giga' plans provide end-users with unlimited monthly data download.

'Red' post-paid plans (SIM only)	Data	Voice	Super	Giga
Monthly access fee (24-month contract term)	€35.00	€35.00	€59.99	€89.99
Monthly access fee (12-month contract term)	€40.00	€40.00	€69.99	€109.99
Data allowance	12GB	4GB	<u>Unlimited</u> at a download speed of 10Mbps	<u>Unlimited</u>
Additional data allowance	Not apı	olicable	1GB when roaming in Australia,Canada, Turkey & USA	3GB when roaming in Australia, China, Russia, Thailand, Turkey, UAE & USA
Voice minute allowance	Unlimited on-net minutes + 100 minutes to all local and EU numbers	Unlimited calls to all local and EU numbers		
SMS allowance	Unlimited on-net SMSs + 100 SMSs to local & EU numbers from Malta & the EU	Unlimited SMS to all local and EU numbers		
Additional voice minute allowances	Not applicable	100 minutes & SMSs to Australia,Canada, Turkey & USA	200 minutes & SMSs to Australia,Canada, Turkey & USA	300 minutes & SMSs to Australia,Canada, China, Russia,Thailand,UAE Turkey & USA
Outside bundle rates				
Data (MB)	€5.00 per 500MB		Not a	pplicable



Effective as at December'18

 End-users with a 'Starter' TV plan or a '90+' TV plan on Melita's Flexi bundle packages temporarily upgraded to the '140+' TV package. This free upgrade was applicable between the 14th December 2018 and the 16th January 2019.

Effective as at January'19

 Subscribers that signed up by the 29th January 2019 to GO's 'Home Pack Starter Jack' on a 2-year contract were able to avail themselves from GO's new 'Try & Buy' offer. End-users were not charged for the first month of their subscription and could have opted out of the bundle within the first 30 days of their contract without being subject to an early termination fee.



Comparison - entry-level residential bundle plans effective as at December 2018

	GO	Melita			
Entry-level triple-play	Entertainment Queen	Flexi Bundle			
Monthly access fee (24-month contract term)	€40.00	€32.99			
Monthly access fee (month-on-month)	Not applicable	€42.99			
Installation fee (one-time)	Free	€15.00			
	Fixed broadband				
Download speed	100Mbps (in fibre areas)	250Mbps			
Upload speed	10Mbps	15Mbps			
Download limit	Unlimited	Unlimited			
	Pay-TV				
Standard Definition channels	90	20			
High Definition channels	17	9			
	ed telephony allowances / standard rates				
On-net FTF	Unlimited	€0.05 per minute			
Off-net FTF	Unlimited	€0.05 per minute			
On-net FTM	Unlimited	€0.23 per minute			
Off-net FTM	€0.18 per minute	€0.23 per minute			
Other					
Allowances	Unlimited Home Pack community minutes (up to 4 members)	10GB Melita Wi-Fi			



Comparison – entry-level business post-paid plans effective as at December 2018

ensuring connectivity

Entry-level post-paid mobile telephony plans	'Business Infinity Mobile' GO	'Business Big Data' Melita		iness' plans one Malta
for businesses – SIM only	Mobile 1	Big Data 5	Red Business Ultra	Red Business Super
Monthly Access fee (24-month agreement)	€39.00	€30.00	€3	88.00
Monthly access fee (other contract term)	Not applicable	€40.00 (month-on-month)	-	agreement)
Data allowance – local and EU roaming	7GB	5GB	1.8GB	6GB
Additional data allowances	Not applicable	50GB Melita Wifi	Not a	oplicable
Voice minute allowance	Unlimited calls to all local and EU numbers	Unlimited calls to all local numbers from Malta and anywhere in the EU	Unlimited calls to all local and EU numbers	Unlimited calls to all local Vodafone numbers + 100 minutes to all other EU numbers
SMS allowance	Unlimited SMS to all local and EU numbers	Unlimited SMS to all local numbers from Malta and anywhere in the EU	Unlimited SMS to all local and EU numbers	Unlimited SMS to all local Vodafone numbers + 100 SMS to all other EU numbers
Additional call / SMS allowances	Not applicable	100 minutes and 100 SMS to group 1 countries	Not applicable	50 minutes & 50 SMS to non-EU zones 2 & 3
		e rates: per minute / per Mb		
On-net/off-net calls	Not applicable	Not applicable	Not applicable	€0.25
On-net/off-net SMS	Not applicable	Not applicable	Not applicable	€0.05
Mobile data	€5.00 per 500MB	€5.00 per 1GB	€5.00 per 500MB	



Comparison – entry-level post-paid mobile plans effective as at January 2019

ensuring connectivity

Entry-level post-paid mobile plans	'Freedom' plans GO	'Big Blue Unlimited' Melita	'RED' plans Vodafone Malta	
(SIM only)	Lite	Big Blue Unlimited 5	Data	Voice
Monthly access fee (24-month contract term)	€35.00	€25.00	€3	35.00
Monthly access fee (other contract terms)	Not applicable	€35.00 (month-on-month)	-	l0.00 n agreement)
Data allowance	6GB	5GB	12GB	4GB
Other data allowance	Not applicable	50GB Melita Wifi	Not a	oplicable
Voice minute allowance	Unlimited calls to all EU numbers	Unlimited calls to all local and EU numbers	Unlimited on-net calls + 100 minutes to all local & EU numbers	Unlimited calls to all local and EU numbers
SMS allowance	Unlimited SMS to all local and EU numbers	Unlimited SMS to all local numbers from Malta and anywhere in the EU	Unlimited on-net SMSs + 100 SMSs to all local and EU numbers	Unlimited SMSs to all local and EU numbers
Additional voice and SMS allowances	Not applicable			100 minutes & SMSs to Australia, Canada, Turkey & USA
	Outside bundle	e rates: per minute / per Mb	/ per SMS	
On-net/off-net calls	Not applicable	Not applicable	€0.25	Unlimited
On-net/off-net SMS	Not applicable	Not applicable	€0.05	Unlimited
Mobile data	€5.00 per 500MB	€5.00 per 1GB	€5.00 p	er 500MB



END

Malta Communications Authority

Valletta Waterfront, Pinto Wharf, Floriana, FRN 1913, Malta **T** + 356 2133 6840 **F** + 356 2133 6846 E info@mca.org.mtW www.mca.org.mt



Appendix

- Melita 'Flexi Bundle' packages: https://www.melita.com/bundle_category/flexi/
- Melita 'Big Blue Unlimited' plans: https://www.melita.com/mobile_category/postpaid-plans/
- Melita 'Business Big Data' plans: <u>https://www.melitabusiness.com/products-</u> services/mobile/business-pay-monthly-mobile-plans/
- Vodafone 'Red' packages: <u>https://www.vodafone.com.mt/red</u>
- GO 'Business Infinity Mobile' plans: <u>https://www.go.com.mt/infinitymobile</u>



Disclaimer

- This publication contains information, which may include statistics, that have been obtained from sources believed to be reliable in regard to the subject matter covered.
- This publication does not constitute commercial, legal or other advice however so described. In publishing this information the Malta Communications Authority ("MCA") is not responsible and cannot be held liable for the quality, completeness, adequacy and accuracy of any information, statements and statistics however so described, contained within this document.
- The MCA reserves the right to change and update any such information including any statements and statistics provided in this document at its discretion and without prior notification.
- To the fullest extent permitted by law, neither the MCA nor any of its officers or its agents, however so described, will assume responsibility and/or liability for any loss or damage, however so described, arising from or related to the use of the content of this document.