

# Price developments publication April and May 2020

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## Purpose

- This publication outlines price developments for electronic communications in April and May 2020.
- Main items of this publication:
  - $\checkmark$  changes to existing offers and services; and
  - ✓ comparison between plans and offers of different service providers.
- This document is not intended to provide an exhaustive description of the mentioned plans. More information can be retrieved directly from the website of local service providers (also refer to links provided in Slide 17).
- All price figures quoted in this presentation include VAT but exclude excise tax, unless stated otherwise.
- Only products advertised on operators' websites are listed in this snapshot. Operators may offer other plans on which information is only available in the general terms and conditions.



### **Outline of contents**

GOIGOGOMelitaIVodafone MaltaIVodafone MaltaIGOIGOI

Update of Business Infinity mobile post-paid plans GO's promotional offer on the Smart Plus plan Launch of PBX solutions Discounts for fibre-based fixed broadband An update to the Genius Plan Launch of the Smart Wi-Fi Starter Kit Update of Freedom plan line-up



# Abbreviations

### ETF On-net Off-net FTF FTM FTI MTF MTF MTM MTI T&Cs PPU Outside bundle rates

Early termination fee SMS/calls terminating on the same network SMS/calls terminating on a different network fixed-to-fixed fixed-to-mobile fixed-to-international mobile-to-fixed mobile-to-mobile mobile-to-international terms and conditions pay per use rate per Mb / per minute / per SMS when exceeding monthly allowance



#### GO's Business Infinity mobile post-paid plans effective as at end of May

- Business Infinity post-paid line-up for businesses featuring improved data caps and lower access fees.
- Plans are not available on a month-on-month basis

Business Infinity Plans	Infinity 5	Infinity 15	Infinity 35	Infinity Unlimited
Monthly access fee – no contract	€15	€25	€35	€50
Monthly access fee – 2-year contract	€10	€15	€25	€40
Roaming discount		Not applicable		50% on prices in non-EU zones
		Allowances		
Mobile data	5GB	15GB	35GB	Unlimited
Free music streaming	Music Wildcard thro	ough Spotify, Amazon Music, De	eezer and Apple Music when us	ing the GO network
	Infinity Voi	ce add-on @ an additional €15	per month	
Voice calling - local		Unlir	nited	
Voice calling - international	200 minutes and 200 SMSs			
		Outside bundle rates		
Data	500Mb/€5 up to a total pay per use data usage of €50.00. Thereafter, a pay per Use rate of 10c/MB will be charged. Local and EU Zone 1 mobile data @ €4.24 per 500MB.			
Calls - local	€0.21 per minute			
Calls - international	€0.19 per minute			
SMSs – local + EU Zone 1 €0.06				
		Other charges	rinted hill	
Printed billing	€2 per printed bill			
Non-DDM payments		€1 per pi	rinted bill	



#### Comparison - entry-level business post-paid mobile plans effective as at end of May

Entry-level post-paid mobile telephony	GO	Melita	Vodafo	one Malta
plans for businesses – SIM only	Infinity 5	Business Big Data 5	Red Business Calls	Red Business Data
Monthly access fee (24-month agreement)	€35.40	€30.00	€43.00	
Monthly access fee (other contract term)	Not applicable	€40.00 (month-on-month)	Not ap	oplicable
Data allowance – local and EU roaming	5GB	5GB	4GB	8GB
Additional data allowances	Not applicable	50GB Melita Wifi	Not applicable	
Voice call minute allowance	Unlimited calls to all local and EU numbers	Unlimited calls to all local numbers from Malta and anywhere in the EU	Unlimited to local and EU numbers + 100 minutes to AUS; CAN; Turkey; USA.	Unlimited to local Vodafone numbers + 100 minutes to all other EU numbers
SMS allowance	Unlimited SMS to all local and EU numbers	Unlimited SMS to all local numbers from Malta and anywhere in the EU	Unlimited to local and EU numbers	Unlimited to all local Vodafone numbers + 100 SMSs to all other EU numbers
Other allowances	200 minutes and 200 SMSs to worldwide numbers	100 minutes and 100 SMS to group 1 countries	Unlimited calls to Malta and EU numbers	Not applicable
		e rates: per minute / per Mb	/ per SMS	
On-net/off-net calls	Not applicable	Not applicable	Not applicable	€0.25
On-net/off-net SMS	Not applicable	Not applicable	Not applicable	€0.05
Mobile data	€5.00 per 500MB	€5.00 per 1GB	€5.00 per 500MB	



#### GO's promotional offer with Smart Plus effective as at end of May

- Smart Plus Plan introduced in November 2018;
- Plan classified by GO as a 'hybrid' plan;
- Promotional offer no monthly access fee for first month of subscription.

Smart Plus Plan			
Monthly Access fee	€15.00		
Promotional offer	No access fee in first month of subscription		
Data allowances and outs	side bundle rates		
Monthly data allowance	4GB		
Monthly allowance with Home Pack	8GB		
Outside bundle data rates	€2 per 100Mb		
Call allowances a	nd rates		
On-net (MTM)	Unlimited		
Off-net (MTM)	€0.15 per minute		
On-net (MTF)	Unlimited		
Off-net (MTF)	€0.15 per minute		
SMS allowar	nces		
On-net SMS Off-net SMS	Unlimited to local, EU and UK numbers		
Other allowa	nces		
Call minute allowances	100 minutes to all local, EU and UK numbers		
Homepack allowances Unlimited calls to Home Pack 'regis community members			
Other charg	jes		
Paper billing	€2 per month		
Direct Debit Mandate	Default setting		



#### Melita's SIP Trunk and Cloud PBX Solutions effective as at end of May

Melita refers to onsite and offsite VoIP traffic systems, via the SIP Trunk and Cloud PBX solutions. Such services
are tailor made for international voice calling activities; control of incoming / outgoing calls; simulataeous voice
calling etc.

PBX solutions	SIP Trunk Cloud PBX	
Monthly Access fee (from)	€65.00	€125
Type of PBX	On-site	Off-site
Number of simultaneous calls out	5	2
Other features	Unlimited calls to all Melita numbers	Unlimited channels for calls in
Other reatures	Bundles for calls to all numbers	Free calls to all local numbers
		IP Phones included

 In October 2019, GO also re-launched its SIP Trunk and vPBX solutions to businesses. The solutions featuring on GO's website are highlighted below.

vPBX Plans	vPBX Standard	vPBX Infinity	vPBX Pro
Monthly fee	€7 per seat*	€14 per seat	€21 per seat
FTF call rates	€0.025	-	-
FTF allowance	Not applicable	Unlimited	Unlimited
FTM call rates	€0.12	-	-
FTM allowance	Not applicable	Unlimited	Unlimited
			Voice mail / Desktop client /
Includes Voice mail / Desktop clie		client / Hunting Group	Hunting Group / Simultaneous
			ringing / Mobile app

\* 'Seat' is an individual credential consisting of a username and a password.



#### Vodafone Malta's promotional offer with fixed broadband effective as at end of May

- Vodafone Malta launched fibre-based fixed broadband in the fourth quarter of 2019, following a agreement reached by this operator with GO to access the latter's fibre infrastructure via a regulated VULA offer.
- Vodafone is seeking to tap new clients for the fixed broadband service from its pool of RED plan subscribers by waiving the monthly access fee for some of the fixed broadband plans for the first 6 months of subscription.

Vodafone fixed broadband fibre	e May 2020			
plans to residential users	100Mbps	300Mbps	1000Mbps	
Monthly access fee – 24-month agreement	€24.99	€29.99	€49.99	
Discount	No access fee for first size	x months of subscription	Not applicable	
Monthly access fee – month-on- month		Not applicable		
Installation		Free		
Availability	Only wh	nere fibre infrastructure is ava	ailable	
	Fixed broadband	Internet		
Download speed	100Mbps	300Mbps	1000Mbps	
Upload speed	15Mbps	20Mbps	20Mbps	
Download limit/Upload limit		Unlimited		
	Fixed telepho	ony		
On-net FTF		Unlimited		
Off-net FTF		€0.05 per minute		
On-net FTM	Unlimited			
Off-net FTM	€0.23 per minute			
	Other			
Paper Billing	€2.0	0 per month / free online billi	ng	



#### **Comparison - entry-level residential dual play plans** effective as at end of May

Entry-level residential dual play: fixed			Vodafone Malta	
telephony	Turbo	Fibre Power 100Mbps	100Mbps	
Monthly access fee (24- month agreement)	€28.99	€25.00	€24.99	
Offers	Not applicable	Not applicable	No access fee for first 6 months of subscription	
Monthly access fee (month-on-month)	€33.99	€35.00	Not applicable	
	Fixed br	oadband		
Download cap	Unlimited	Unlimited	Unlimited	
Download speed	100Mbps	100Mbps	100Mbps	
Upload speed	15Mbps	6Mbps	15Mbps	
	Fixed te	lephony		
Calls to local fixed numbers	Unlimited	Unlimited	Unlimited on-net / off- net at €0.05 per minute	
Calls to local mobile numbers	Unlimited	€0.23 per minute	Unlimited on-net / €0.23 per minute off- net	



#### Vodafone Malta's promotional offer with fixed broadband effective as at end of May

• The promotional offer on the monthly access fee also holds for business users.

Fibre-based fixed broadband line-up		May 2020			
to business users	35Mbps	100Mbps	300Mbps	1000Mbps	
Monthly access fee – 24-month agreement	€35.00	€41.00	€59.00	€177.00	
Discount	Not applicable			Not applicable	
Monthly access fee – month-on- month	Not applicable	Nc	ot applicable		
Installation	Free				
Availability	Only v	where fibre infrastruc	ture is available	9	
	Fixed broadband	Internet			
Download speed	35Mbps	100Mbps	300Mbps	1000Mbps	
Upload speed	5Mbps	15Mbps	20Mbps	50Mbps	
Download limit/Upload limit		Unlimited			
	Fixed telepho	ony			
On-net FTF			Unlimited		
Off-net FTF	Natapplicable	€0.0	)5 per minute		
On-net FTM	Not applicable	Unlimited			
Off-net FTM	€0.23 per minute				
	Other				
Paper Billing	€2.00 per month / free online billing				



#### **Comparison - entry-level business dual play plans** effective as at May 2020

Entry-level residential dual play: fixed	GO	Melita	Vodafone Malta	
broadband + fixed telephony	Small	Flexi Duo	100Mbps	
Monthly access fee (24- month agreement)	€41.30	€55.00	€41.00	
Offers	Not applicable	Not applicable	No access fee for first 6 months of subscription	
Monthly access fee (month-on-month)	Not applicable	€65.00	Not applicable	
	Fixed br	oadband		
Download cap	Unlimited	Unlimited	Unlimited	
Download speed	100Mbps	500Mbps	100Mbps	
Upload speed	15Mbps	20Mbps	15Mbps	
Fixed telephony				
Calls to local fixed numbers	Unlimited	Unlimited on-net	Unlimited on-net	
Calls to local mobile numbers	-	Unlimited on-net	Unlimited on-net	



#### Vodafone Malta's update to the entry-level Genius Plan effective as at end of May

- Genius plans come bundled with 2.5GB, 5GB or 10GB of data at top-up fees of €10.00, €15.00 and €20.00 respectively.
- Entry-level plan updated monthly access fee increased from €5.99 to €8.99 whilst validity and data roll-over periods extended to 28 days.

Genius plans	2.5GB	5GB	10GB	Expert
Access fee	€8.99	€13.00	€17.99	€20.00
Promotional offer on access fee	Not applicable	€10.99	€17.99	Not applicable
Required top-up	€10.00	€15.00	€20.00	€20.00
Validity period	28 days	28 days	28 days	28 days
	Allowa	inces		
Data usage Malta and EU	2.5GB	5GB	10GB	10GB
Data roll-over	Yes, as long as a €10.00 top-up takes place within 28 days	Yes, as long as a €15.00 top-up takes place within 28 days	Yes, as long as a €20.00 top-up takes place within 28 days	Yes, as long as a €20.00 top-up takes place within 28 days
Download Speeds		Up to 2Mbps		
Voice calls	Unlimited calls	to all local Vodafone Ma	lta mobile numbers (wł	nilst in Malta)
SMS	€0.05 per SMS			Unlimited to all local numbers
	Outside bundle rates			
Off-net call and SMS rates	€0.10 per minute for calls / €0.05 per SMS			€0.25 per minute for calls / €0.05 per SMS



#### GO's launch of the Smart WiFi effective as at end of May

GO launched a WiFi device which it says would give the end-user 'a strong Wi-Fi signal across the entire home' within a 'fully-app controlled' setting.

- The wi-fi kit includes two GO Smart Wi-Fi Pods. A €2.99 monthly recurring charge is applicable for these Smart Wi-Fi Starter Pack Pods.
- Further to the charges specified, an end-user residing in large premises may opt for a wider WiFi network and add extra GO Smart Wi-Fi Pods at €2.99 each.
- The service comes with a one-time activation fee of €30.



#### GO's update of post-paid mobile Freedom plans effective as at end of May

- New Freedom Plan line-up launched by GO, with lower access fees compared to the previous line-up.
- Line-up includes plan with unlimited data (i.e. no data cap).

Freedom Plans	5GB	15GB	30GB	Unlimited
Monthly access fee - Month-on-month	€19.99	€29.99	€39.99	€49.99
Monthly access fee – 2-year contract	€14.99	€24.99	€34.99	€44.99
Home Pack discount / mth	€2	€5	€10	€10
Roaming discount		Not applicable		50% on non-EU prices
		Allowances		
Mobile data	5GB	15GB	30GB	Unlimited
Free music streaming	Music Wildcard - S	potify, Amazon Music, Dee	zer and Apple Music when	using the GO network
		Optional add-ons		
Calling and SMSs - local	Additional €10 per month for unlimited calls and SMSs to all local, EU and UK numbers and also while roaming in EU Zone 1			
Calling and SMSs - international	Additional €5 per month for 60 minutes and 60 SMSs to all countries worldwide			
		Outside bundle rates		
Data	500Mb/€5 up to a tot	al pay per use data usage	of €50.00 / thereafter, a pa	ay per use rate of 10c/MB
Calls – local and when roaming in EU Zone 1	€0.25 per minute			
Calls – Malta to EU Zone 1	€0.21 per minute			
SMSs – local + EU Zone 1	€0.07			
		Other charges		
Printed billing / non-DDM	€2 per printed bill / €1 per printed bill			



#### **Comparison - entry-level residential post-paid mobile plans** effective as at end of May

Entry-level post-paid	GO	Melita	Vodafone Malta
mobile telephony plans for residential users	5GB	Surfer 3Mbps	Red Business Calls
Monthly access fee (24-month agreement)	€24.99	€30.00	€24.99
Monthly access fee (month-on-month)	Not applicable	€40.00	Not applicable
Discount	€2 with Home Pack	€5 with Flexi Bundle	Not applicable
Data allowance – local and EU roaming	5GB	Unlimited at a download speed of 3Mbps (not applicable for roaming)	Unlimited at a download speed of 2Mbps (not applicable for roaming)
Additional data allowances	Not applicable	50GB Melita Wifi	Not applicable
Voice call minute allowance	Unlimited calls to all local and EU Zone 1 numbers	Unlimited calls to all local numbers from Malta and anywhere in the EU	Unlimited to local and EU numbers + 100 minutes to AUS; CAN; Turkey; USA.
SMS allowance	Unlimited SMS to all local and EU Zone 1 numbers	Unlimited SMS to all local numbers from Malta and anywhere in the EU	Unlimited to local and EU numbers
Other allowances	-	21GB for roaming in EU and UK	25GB for roaming in EU and UK
Outside bundle rates: per minute / per Mb / per SMS			
On-net/off-net calls	Not applicable	Not applicable	Not applicable
On-net/off-net SMS	Not applicable	Not applicable	Not applicable
Mobile data	€5.00 per 500MB	Not applicable	Not applicable



### Appendix – Website links

GO Update of Business Infinity mobile post-paid plans Link: https://www.go.com.mt/business/infinitymobile?productName=Infinity%20Voice%20Add-on

GO GO's promotional offer on the Smart Plus plan Link: <u>https://www.go.com.mt/mobile-plans/smart-plus?productName=Smart%20Plus</u>

MelitaLaunch of PBX solutionsLink: <a href="https://www.melita.com/melita-launches-new-website-and-services-for-businesses/">https://www.melita.com/melita-launches-new-website-and-services-for-businesses/</a>

Vodafone Malta Discounts for fibre-based fixed broadband Link: <u>https://www.vodafone.com.mt/home-internet</u>

Vodafone Malta An update to the Genius Plan Link: <u>https://www.vodafone.com.mt/genius</u>

GO Launch of the Smart Wi-Fi Starter Kit Link: https://cms.go.com.mt/wp-content/uploads/2020/05/Spec-sheet.pdf

GO Update of Freedom plan line-up Link: https://www.go.com.mt/mobile-plans/pay-monthly



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