

## 5G

### Poland to annul 5G Auction

Source: *Advanced Television*

"In a statement, the regulator says the move is in accordance with amendments to the Telecommunications Law made on May 14 as a result of the coronavirus pandemic." [\[read more\]](#).

### Australia shows how 5G can Substitute for Fixed Broadband

Source: *Policy Tracker*

The spectrum deployed for 5G so far is in the 3.4–3.7 GHz and 700 MHz bands, with 26 GHz also likely to be part of the mix when it is awarded via auction in early 2021 [\[read more – subscription required\]](#).

## POST

### Commission approves Spain's USO Compensation to Correos for 2011-2020

Source: *Cullen International*

In a decision adopted on 14 May 2020, the European Commission approved the plan of the Spanish State to compensate Correos €1.280bn for delivering its universal postal service obligation (USO) during the period 2011-2020. A non-confidential version of the full decision is not available yet [\[read more – subscription required\]](#).

### Uk Post Office: Getting Goods Out To Customers Quickly Will Play A Key Part In The Nation's Recovery

Source: *Post & Parcel*

Drop & Go, the UK Post Office's fast track service for businesses and online sellers sending parcels, has seen a 30% increase in use since Mid-March as small businesses seek new ways to continue trading during lockdown. [\[read more\]](#).

### China's Postal Industry Reports 14% Increase in Volume

Source: *Post & Parcel*

China's postal industry registered higher revenue and business volume in the first four months of this year, despite the impact of the COVID-19 epidemic, reports several local news sources. [\[read more\]](#).

### Covid-19: Dramatic Impact On Posti's Revenue

Source: *Post & Parcel*

Finland Post (Posti) has said that the coronavirus pandemic has accelerated the decline in mail volumes so drastically that Posti will reduce Friday delivery for the summer and plans to temporarily lay off around 8,000 members of staff. [\[read more\]](#).

### Canada Post Reports \$153 Million Loss in 2019 Before the Pandemic

Source: *Post & Parcel*

Canada Post has reported significant losses in 2019, as its Parcels business grew at a slower pace in 2019 as the competition in e-commerce delivery intensified [\[read more\]](#).

## TV

### Poles "appreciate" Terrestrial TV Changes

Source: *Broadband TV News*

Nearly three-quarters (72%) of Polish viewers appreciate the changes that are currently taking place in the country's DTT services [[read more](#)].

## BROADBAND

### **Openreach to deploy Nokia Fibre Solutions for FTTH Networks**

Source: *Total Telecom*

Openreach has goals of expanding its full fibre network to reach 20 million homes and businesses by the mid- to late2020s, recently proposing an investment of £12 billion towards the project [[read more](#)].

### **COVID-19: Operators are likely to prioritise FTTP Capex Post-Pandemic**

Source: *Analysys Mason*

The COVID-19 pandemic is a stress test for investment priorities. In this comment, we explain why investment in fibre has become particularly popular during the pandemic, especially fibre to the premises. [[read more](#)].

## SPECTRUM

### **Game Theory Simulation suggests Bargaining can discover more Efficient Interference Limit than Regulators' Best Guesses.**

Source: *Policy Tracker*

Spectrum policy tends to focus on who is allowed to transmit, and under what conditions. But a concept under development in recent years focusses on establishing an acceptable amount of interference that receivers have to live with. This "harm claim threshold" (or interference limit) is intended to clarify the relationship between different users of spectrum by defining the level of interference that might trigger a legitimate complaint from an interfered-with spectrum user. [[read more](#) – subscription required].

### **UK delays 5G Auction as Pressure mounts to Defragment the C-band**

Source: *Policy Tracker*

UK regulator Ofcom has issued a further consultation on its 700 MHz and 3.6 GHz auction and has now delayed the award until November 2020, citing coronavirus concerns [[read more](#) – subscription required].

## ECOMMERCE

### **Online Stores on Facebook & Instagram**

Source: *Advanced Television*

Around 1 million businesses in the UK and around the world can now set up a free online store to sell products on Facebook and Instagram. The initial stage of the 'Facebook Shops' roll out has been brought forward because of the coronavirus pandemic. The stores will appear on business pages, Instagram profiles and through targeted ads. [[read more](#)].

### **57% of Europeans shop online more than ever**

Source: *eCommerce News Europe*

Europe has turned into a continent of online shoppers during the corona crisis. Since the beginning of the current contact

restrictions, 57 percent of European consumers, shop online more than ever. About one in three Europeans (30 percent) are spending more money on virtual experiences [\[read more\]](#).

Source: Analysys Mason

The European wholesale mobile market has been heavily regulated at a national and regional level with the underlying aim of increasing competition and improving service availability and affordability for end users. [\[read more\]](#).

## REGULATION

# Enhanced Wholesale Services will help MNOs in Europe to slow down the Wholesale Mobile Revenue Decline